



# INDEMNITORS (PERSONAL) FINANCIAL STATEMENT

☐ Individual ☐ Joint

Name:	
Social Security Number:	
Date of Birth:	
Spouse:	
Social Security Number:	
Date of Birth:	
Residence Address:	

## STATEMENT OF ASSETS AND LIABILITIES AS OF \_\_\_\_\_, 20\_\_\_\_\_.

Insert Date. Otherwise statement will be returned.

ASSETS			LIABILITIES		
Cash on hand and in Banks – see schedule			Notes payable to Banks – Secured		
U.S. Gov. Securities – see schedule			Notes payable to Banks – Unsecured		
Listed Securities – see schedule			Notes payable to relatives		
Unlisted Securities – see schedule			Notes payable to others		
Accounts and Notes Receivable Due from relatives and friends			Accounts and bills due		
Accounts and Notes Receivable Due from others – good			Unpaid Income Tax		
Accounts and Notes Receivable Doubtful			Other unpaid taxes and interest		
Real Estate owned – see schedule			Real Estate Mortgages and other Liens payable		
Real Estate Mortgages Receivable			Other debts – itemize		
Automobiles and other Personal Property					
Cash Value – Life Insurance					
Other Personal Property					
Other Assts – itemize			Total Credit Card Debt		
			TOTAL LIABILITIES		
			NET WORTH		
TOTAL ASSETS			TOTAL LIAB. & NET WORTH		

## SOURCES OF INCOME

Salary, Bonus & Commission	\$
Dividends	\$
Real Estate Income	\$
Other income – itemize	\$
TOTAL	\$

CONTINGENT LIABILITIES		GENERAL INFORMATION
As endorser, comaker or guarantor	\$	Are any assets pledged? – see schedule Are you a defendant in any suits or legal actions?
On leases or contracts	\$	
Legal claims or Liens	\$	Have you ever taken bankruptcy? Explain:
Provision for Federal Income Taxes	\$	
Letters of Credit Outstanding	\$	

## SCHEDULES

### A. CASH IN BANK

Name and Location of Bank	Amount on Deposit	Type of Account	Account No.
	\$		
	\$		
	\$		
	\$		
	\$		

### B. SECURITIES (STOCKS AND BONDS)

Description of Security	No. Of Shares Held	Market Value	In Whose Name(s) Are Securities Held	Pledged?
		\$		
		\$		
		\$		
		\$		
		\$		
		\$		
		\$		
		\$		
		\$		

### C. CASH VALUE – LIFE INSURANCE

Face Amount Of Insurance	Name Of Insurance Co.	Beneficiary(ies)	Loan Value	Amount Borrowed
\$			\$	\$
\$			\$	\$
\$			\$	\$
\$			\$	\$

### D. REAL ESTATE

Description/Type of Property and Location	Original Cost	Estimated Market Value	Mortgage Balance Due	In Whose Name(s) Is Property Held
	\$	\$	\$	
	\$	\$	\$	

	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	

**THE UNDERSIGNED, AND EACH OF US AUTHORIZE THE SURETY TO OBTAIN CREDIT INFORMATION AND TO MAKE SUCH OTHER INVESTIGATION AS IT DEEMS NECESSARY TO UNDERWRITE THIS APPLICATION. THE UNDERSIGNED, AND EACH OF US FURTHER REPRESENT THAT THE INFORMATION CONTAINED ON THIS APPLICATION AND ALL DOCUMENTS REFERRED TO HEREIN IS TRUE AND THAT SUCH INFORMATION IS BEING SUBMITTED FOR THE PURPOSE OF INDUCING SURETY TO ISSUE BOND(S) AND THAT SURETY IS RELYING UPON SUCH INFORMATION AS A CONDITION TO THE ISSUANCE OF SUCH BOND(S).**

SIGNED THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 20\_\_\_\_\_

\_\_\_\_\_  
COMPANY NAME (PRINT OR TYPE)

\_\_\_\_\_  
AUTHORIZED REPRESENTATIVE NAME & TITLE (PRINT OR TYPE)

\_\_\_\_\_  
AUTHORIZED REPRESENTATIVE SIGNATURE (SEAL)

SIGNATURE (INDIVIDUAL) \_\_\_\_\_

SIGNATURE (SPOUSE) \_\_\_\_\_